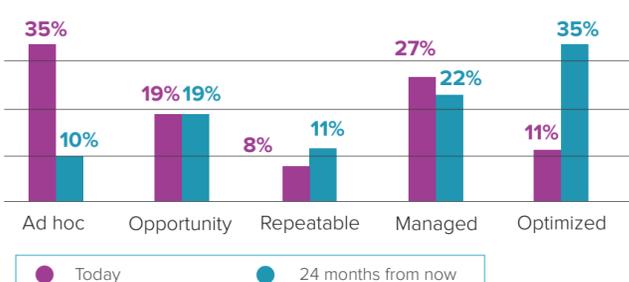


HOW MATURE IS CLOUD ADOPTION IN WESTERN EUROPEAN INSURANCE?



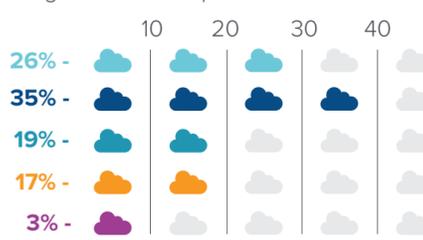
Cloud Adoption Maturity

The Western European insurance industry is rapidly embracing cloud — a significant number of firms place themselves in the higher stages of maturity (managed and optimized)



Cloud-Also Versus Cloud-First

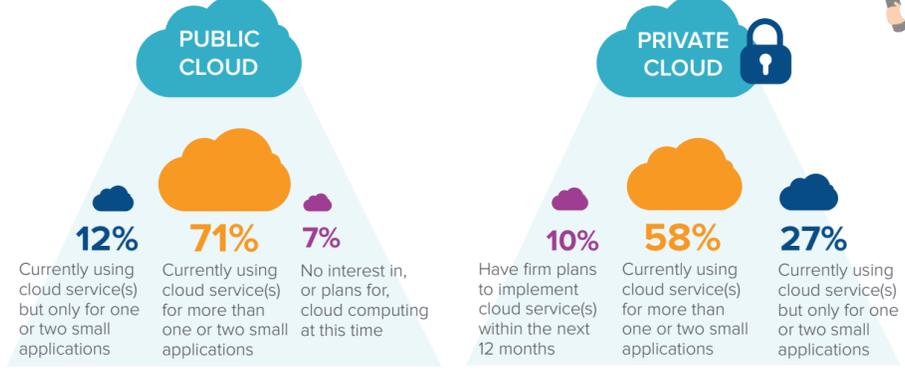
"Cloud-also" is still the dominant theme. However, "cloud-first" is gaining traction among Western European insurance carriers



- "Cloud first"
- "Cloud also"
- "Cloud last"
- "Best fit" (select deployment model on a case-by-case basis)
- No consistent approach to the selection of cloud versus other deployment models

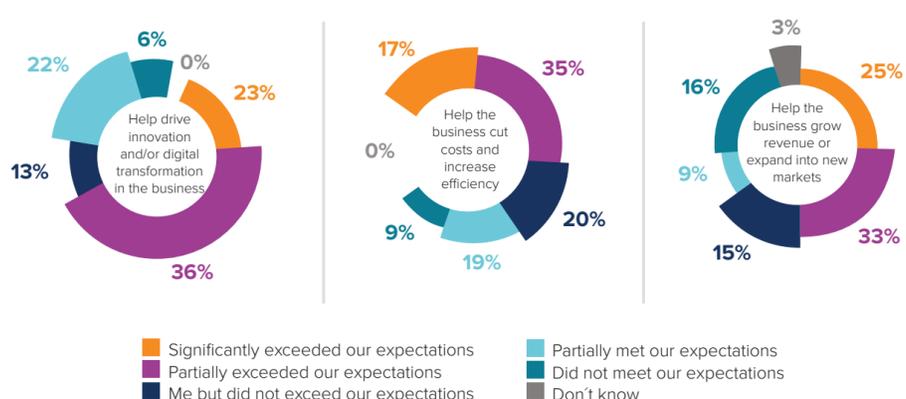
What are the Public and Private Cloud Adoption Trends?

More than three-quarters of respondents currently use public and private cloud services in their organizations.



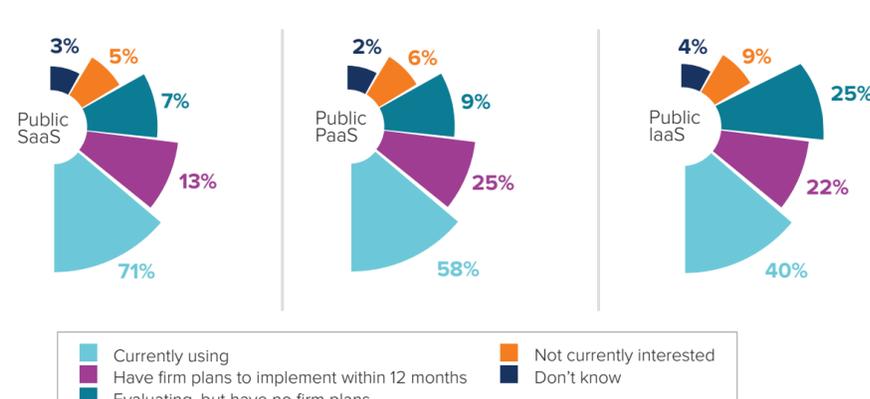
To what extent are cloud adoption objectives being met?

More than a third of Western European insurers believe the decision to move enterprise applications to cloud to drive DX, grow revenue, cut costs, and increase efficiency has partially exceeded their expectations.



What are the preferred public cloud deployment options?

Public SaaS adoption is greater than public PaaS and public IaaS



What are the preferred private cloud deployment options?

There is a clear preference for enterprise private cloud and dedicated hosted private cloud deployment options among Western European insurers.

