

Citizen Centricity by Design

Citizens are demanding a consistent experience across the different channels used to interact with government.

40% of government organizations selected improving citizen experience as a very important business priority for 2019*



Supporting citizen journeys through collaboration

Improving CX requires organizations to have a complete view of the services being consumed by citizens



will invest either in enhanced or completely new **integrated case/workflow** management over the next 12 months*



are using **public cloud based CRM solutions** or plan to deploy them in 2019*

Delivering frictionless journeys for citizens is driving investment in citizen portals



will invest in either enhancements or completely **new citizen web portals** over the next 12 months*



are already using **social media tools** to interact with citizens*



Personalization of citizen services through data-driven insight

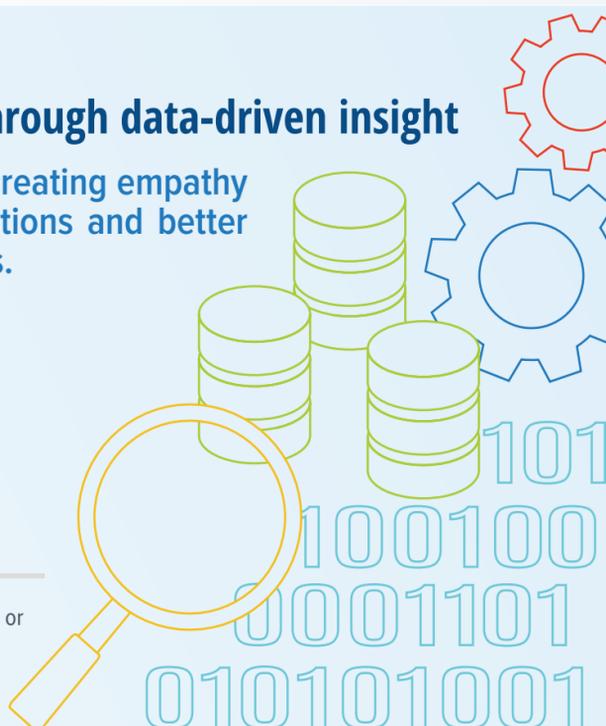
Understanding citizens' interactions and creating empathy requires organizations to capture interactions and better understand citizens' needs.

21%

Are already using or plan to use **Big Data and analytics** in the next 12 months to personalize citizen services*

17%

Are using **citizen sentiment analysis tools** or plan to adopt them in the next 12 months*



Moving toward responsive public services

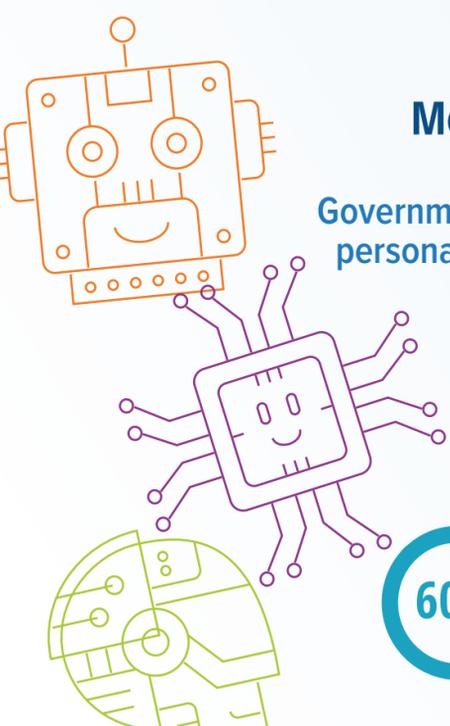
Government organizations are turning to AI tools to enable personalized interactions between citizens and digital tools.



of government agencies are using **AI to personalize citizen services** or plan to do so in the next 12 months*



of national governments will have deployed AI for datacenter management, service and information accuracy, and improved **constituent interactions** by 2023**



Securing personal data

A good citizen experience can help to build trust in government and lower the operational cost of providing services. But this depends on agencies' ability to secure citizen data.

56%

of government organizations cited improving **detection and resilience capabilities** against digital attacks as a high priority for 2019*

Security of personal data is pivotal for citizens and the top security priority for governments in 2019

46%

Data loss/leakage prevention***

41%

Implementing compliance to new regulations (e.g., GDPR, PSD2)***

36%

Cloud security (public, private, and hosted private cloud)***



Resources:

- * IDC European Vertical Markets Survey, 2018–2019, Government
- ** IDC FutureScape: Worldwide National Governments 2019 Predictions
- *** IDC European Vertical Markets Survey, 2018–2019, Government (n = 284)

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